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**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

**中国神华能源股份有限公司**  
**2015 年第一季度报告**  
(按企业会计准则编制)

2015 年 4 月 24 日

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1.1

1.2

8

8

1.3

2.2

1.4

2.1

	2015 3 31	2014 12 31	%
	545,259	532,596	2.4
	297,975	291,789	2.1
	14.98	14.67	2.1
	2015 1-3	2014 1-3	%
	39,911	60,929	(34.5)
	5,690	10,373	(45.1)
	5,628	10,330	(45.5)
/	0.286	0.522	(45.1)
/	0.286	0.522	(45.1)
%	1.93	3.72	1.79
	9,995	6,035	65.6
	8,260	7,582	8.9
/	0.50	0.30	65.6

	2015 1-3
	1
	76
	6
	56
	(16)
	1
	(34)
	90
	62
	28

## 2.2

	2015		2014	
	1-3	1-3	3 31	12 31
	<b>5,690</b>	10,373	<b>297,975</b>	291,789
	<b>755</b>	706	<b>5,555</b>	5,455
	<b>6,445</b>	11,079	<b>303,530</b>	297,244

2.3

		<b>2015</b>	<b>1-3</b>	2014	1-3	%
1.		<b>69.3</b>		79.9		(13.3)
2.		<b>72.8</b>		109.5		(33.5)
		<b>0.3</b>		0.6		(50.0)
		<b>0.0</b>		1.1		(100.0)
1.		<b>47.65</b>		51.56		(7.6)
2.		<b>44.40</b>		48.04		(7.6)
1.		<b>83.4</b>		83.4		0.0
2.		<b>72.3</b>		86.3		(16.2)
1.		<b>43.4</b>		50.1		(13.4)
2.		<b>33.8</b>		53.3		(36.6)
		<b>17.0</b>		28.9		(41.2)
		<b>7.3</b>		7.8		(6.4)
3.		<b>19.4</b>		23.3		(16.7)
4.		<b>15.6</b>		20.0		(22.0)
	2015	1-3		31.5		0

2015

33.5%

7.6%

## 2.4

					319,922
A					317,446
H					2,476
		(%)			
	14,521,846,560	73.01		0	
HKSCC NOMINEES LIMITED	3,390,216,530	17.05			
	63,000,000	0.32		0	
	31,067,277	0.16		0	
	16,164,042	0.08		0	
A50ETF	13,530,843	0.07		0	
50	13,348,497	0.07		0	
	13,000,000	0.07		0	
	12,502,795	0.06		0	
	10,792,665	0.05		0	
	14,521,846,560				14,521,846,560
HKSCC NOMINEES LIMITED	3,390,216,530				3,390,216,530
	63,000,000				63,000,000
	31,067,277				31,067,277
	16,164,042				16,164,042
A50ETF	13,530,843				13,530,843
50	13,348,497				13,348,497
	13,000,000				13,000,000

	12,502,795		12,502,795
	10,792,665		10,792,665
	50		

HKSCC Nominees Limited

H

2.5

3.1

2015	1-3		39,911	2014	60,929
		34.5%	9,820	2014	15,461
		36.5%	5,690	2014	10,373
		45.1%			

		<b>2015</b>	2014		
		<b>1-3</b>	1-3	(%)	
1		<b>39,911</b>	60,929	(34.5)	
2		<b>24,037</b>	39,748	(39.5)	
3		<b>1,474</b>	946	55.8	
4		<b>133</b>	184	(27.7)	
5		<b>747</b>	833	(10.3)	
6		<b>138</b>	77	79.2	
7		<b>127</b>	144	(11.8)	
8		<b>2,164</b>	2,827	(23.5)	
					18.3%      22.0% 3.7

		<b>2015</b>	2014		
		<b>3 31</b>	12 31	(%)	
1		<b>54,890</b>	43,502	26.2	
2		<b>39</b>	442	(91.2)	
3		<b>4,958</b>	5,910	(16.1)	
4		<b>19,035</b>	15,790	20.6	
5		<b>1,803</b>	1,598	12.8	
6		<b>9,965</b>	12,246	(18.6)	
7		<b>27,846</b>	33,899	(17.9)	
8		<b>4,884</b>	4,386	11.4	
9		<b>2,960</b>	1,501	97.2	
10		<b>3,420</b>	5,364	(36.2)	
11		<b>34,069</b>	24,933	36.6	

		<b>2015</b>	2014		
		<b>1-3</b>	1-3	(%)	
1		<b>9,995</b>	6,035	65.6	
		<b>1,735</b>	(1,547)	(212.2)	
		<b>8,260</b>	7,582	8.9	
2		<b>(5,150)</b>	(5,020)	2.6	
3		<b>5,583</b>	6,212	(10.1)	



3.2

1.

	2015 1-3			2014 1-3				
		%	/		%	/	%	%
	<b>71.6</b>	<b>98.4</b>	<b>329.0</b>	106.0	96.8	362.7	(32.5)	(9.3)
	<b>67.8</b>	<b>93.1</b>	<b>326.0</b>	97.2	88.8	359.8	(30.2)	(9.4)
1	<b>34.3</b>	<b>47.1</b>	<b>250.9</b>	44.5	40.6	267.3	(22.9)	(6.1)
2	<b>33.5</b>	<b>46.0</b>	<b>402.9</b>	52.7	48.2	437.7	(36.4)	(8.0)
	<b>3.8</b>	<b>5.3</b>	<b>383.6</b>	7.7	7.0	388.4	(50.6)	(1.2)
	<b>0.0</b>	<b>0.0</b>	<b>212.0</b>	1.1	1.0	442.3	(100.0)	(52.1)
	<b>0.3</b>	<b>0.4</b>	<b>507.7</b>	0.6	0.6	579.3	(50.0)	(12.4)
	<b>0.9</b>	<b>1.2</b>	<b>215.5</b>	2.9	2.6	600.6	(69.0)	(64.1)
	<b>0.5</b>	<b>0.7</b>	<b>61.0</b>	0.5	0.5	126.8	0.0	(51.9)
	<b>0.4</b>	<b>0.5</b>	<b>396.9</b>	2.4	2.1	696.3	(83.3)	(43.0)
/	<b>72.8</b>	<b>100.0</b>	<b>328.4</b>	109.5	100.0	370.1	(33.5)	(11.3)

1

2

3

4 2015 1-3

31.5

0

2.

	2015 1-3	2014 1-3	
	/	/	%
	<b>114.9</b>	127.8	(10.1)
	<b>19.7</b>	24.0	(17.9)
	<b>18.1</b>	14.6	24.0
	<b>18.8</b>	16.5	13.9
	<b>58.3</b>	72.7	(19.8)

2015 1-3

114.9 / 2014 127.8 /

10.1%

1

17.9%

2

24.0%

	3		13.9%			
	4		19.8%			
				1		
			69%	2	16%	3
			15%			
					1.4%	
3.3						
	2015	1-3		354.5	/	2014
		2.2%		235.3	/	2014
			6.5%			251.7
						/
	1,246		9.0%			1,134
						2014
						1
				3	2,000	
3.4						
	2015					GDP
						7.0%
						0.4
				3		2014
	473	/	9.9%	8.5		525
					3.5%	/
						32
		45.3%	8	4.7%		10,469
		3.7%		1,715		17.0%

3.5

1. 2015

2015 1 20  
15  
14.8377

2. 2015 3 10

3.6 5%

			5 24	2005	2005 5 24	2019 6 30 14	2014 8 22

3.7

2015 1-3

10,373

50%

45.1%

2015

5,690

2014

3.8

	2015 4 24

2015 3 31

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:

	54,890	43,502
	39	442
	5,730	6,168
	23,090	23,746
	4,958	5,910
	3,379	3,128
	19,035	15,790
	19,334	19,951
	130,455	118,637
	1,795	1,795
	5,030	4,952
	266,028	259,909
	71,959	77,326
	1,803	1,598
	33,302	33,395
	3,303	3,280
	2,855	2,561
	28,729	29,143
	414,804	413,959
	545,259	532,596
	9,965	12,246
	4,021	4,387
	27,846	33,899
	4,884	4,386
	3,522	3,252
	5,892	6,240
	911	779
	2,960	1,501
	30,971	26,813
	3,420	5,364

2015

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	9,982	9,994
	104,374	108,861
	39,978	38,726

2015 3 31

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	29,636	36,195
	39	43
	760	501
	17,482	15,630
	398	489

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2015 1—3

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	39,911	60,929
	39,911	60,929
	30,294	45,623
	24,037	

2015 1—3

	11,266	12,902
	7,271	8,916
	913	364
	2	1
	1,084	861
	503	402
	0	9
	2,947	713
	79	33
	4,440	3,080
	8	33
	12	50
	0	0
	4,436	3,063
	546	604
	3,890	2,459
	0	0
	3,890	2,459

	47,050	62,038
	1,363	0
	110	0
	323	354
	1	44
	919	842
	49,766	63,278
	(24,608)	(39,906)
	0	(422)
	0	(1,373)
	(61)	(106)
	(4,600)	(4,281)
	(8,727)	(9,728)
	(1,775)	(1,427)
	(39,771)	(57,243)
	9,995	6,035
	402	0
	180	120
	22	145
	72	473
	676	738
	(4,792)	(5,757)
	(3)	0
	(1,031)	(1)
	(5,826)	(5,758)
	(5,150)	(5,020)
	77	93
	3,089	6,236
	19,213	9,975
	700	55
	23,079	16,359

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	(16,038)	(9,406)
	(1,454)	(741)
	(138)	(93)
	(4)	0
	(17,496)	(10,147)
	5,583	6,212
	1	8
	10,429	7,235
	35,956	38,332
	46,385	45,567

	10,235	9,236
	811	1,092
	11,046	10,328
	(5,084)	(5,571)
	(1,558)	(1,507)
	(2,399)	(1,743)
	(987)	(496)
	(10,028)	(9,317)
	1,018	1,011
	8,233	12,395
	1,283	793
	0	200
	9,516	13,388
	(333)	(1,387)
	(10,441)	(15,246)
	(295)	(99)
	(11,069)	(16,732)
	(1,553)	(3,344)
	628	21,312
	9,985	9,975
	700	55
	11,313	31,342
	(16,999)	(21,555)
	(633)	(376)
	(17,632)	(21,931)
	(6,319)	9,411
	0	0
	(6,854)	7,078
	25,448	37,176
	18,594	44,254