



2009 年第三季度报告

(按企业会计准则编制)

A 股, 601088

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1、重要提示

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3.3

1.4

1.5 2009 3 2008
9 30 2009 2008 12 31

2、报告期公司经营回顾

2009

2009 1-9 24,720 88,153 13.7%
1.243 12.7% 12.7%

2009 1-9 158.8
15.2%

5 189.6 10.4% 2009 1-9

				2009
1-9		102.6		9.1%
				9 21
			6	
168		2009	1-9	719.5
	4.8%	667.8		4.9%

3、公司基本情况

3.1

	2009 9 30	2008 12 31	
	300,809	275,182	9.3%
	164,233	146,625	12.0%
	8.26	7.37	12.0%
	2009 1-9		
		40,995	24.5%
		2.06	24.5%

	2009 7-9	2009 1-9	
	8,744	24,720	12.2%
	0.440	1.243	12.2%
	0.440	1.243	12.2%
	0.442	1.248	12.8%
%	5.32	15.05	0.12
%	5.36	15.11	0.09

	2009 1-9

-	8
-	122
-	16
-	(2)
	(287)
	27
	(116)
	(97)
	(19)

3.2

	2009		2008			
		1-9		1-9		1-9
	53.0	158.8	47.9	137.9	10.6%	15.2%
	66.5	189.6	56.6	171.7	17.5%	10.4%
	3.8	9.9	4.8	15.4	(20.8%)	(35.7%)
	34.7	102.6	31.5	94.0	10.2%	9.1%
	41.9	120.9	33.4	101.8	25.4%	18.8%
	19.9	58.6	20.3	61.8	(2.0%)	(5.2%)
	5.2	16.6	5.8	16.3	(10.3%)	1.8%
	284.6	719.5	281.5	755.5	1.1%	(4.8%)
	264.4	667.8	260.9	702.5	1.3%	(4.9%)

3.3

	2009		2008		2009		2008	
	2009	1-9	2008	1-9	9	30	12	31
			24,720		21,938		164,233	
		1,219		733		2,195		2,342
		90		38		(1,553)		(1,535)
		26,029		22,709		164,875		147,432

1

2

3.4

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393,178
390,389 H A 2,789

2

HKSCC NOMINEES LIMITED	3,391,097,381	
	43,715,020	
	31,339,698	
	29,151,928	
	25,727,056	
	22,749,123	
	22,500,000	
	18,504,568	
	18,399,900	
	16,261,146	

HKSCC Nominees Limited

H

3

9 30

0.90%

1.8 A

2009

4、重要事项

4.1

2009	1-9			88,153	2008
		77,511	13.7%		34,778
2008		30,314	14.7%		27,966
2008		24,879	12.4%		
		24,720	2008	21,938	
12.7%					

	2009 9 30	2008 12 31		
	480	711	(32.5%)	
	2,555	1,141	123.9%	
	490	1	48900.0%	
	12,639	9,641	31.1%	
	3,701	2,033	82.0%	
	117	179	(34.6%)	
	1,664	143	1063.6%	
	3,294	5,094	(35.3%)	
	379	264	43.6%	
	2,823	1,413	99.8%	
	396	(115)	(444.3%)	

	2009 2009 1-9	2008 2008 1-9		
	2,660	1,676	58.7%	2008
	1,362	2,286	(40.4%)	
	(92)	63	(246.0%)	

	2009	2008		
	2009 1-9	2008 1-9		
	(22,585)	(14,928)	51.3%	
	11	31	(64.5%)	
	5	424	(98.8%)	
	57	36	58.3%	
	32,620	2	1630900.0%	
	179	-		
	916	576	59.0%	
	-	(367)	(100.0%)	
	(106)	(244)	(56.6%)	
	(62,055)	(169)	36618.9%	
	(206)	-		
	1,689	1,113	51.8%	
	(36,394)	(19,466)	87.0%	
	-	(1,453)	(100.0%)	

4.2

1 ()

	2009 1-9			2008 1-9			
			/			/	
	179.7	94.8%	377.0	156.3	91.0%	354.8	6.3%
	127.7	67.4%	361.1	128.6	74.9%	334.3	8.0%
	10.0	5.3%	101.6	12.3	7.2%	109.5	(7.2%)
	40.0	21.1%	271.3	44.5	25.9%	259.3	4.6%
FOB	77.7	41.0%	440.7	71.8	41.8%	419.0	5.2%

	52.0	27.4%	416.0	27.7	16.1%	450.1	(7.6%)
	5.1	2.7%	173.1	3.9	2.3%	159.8	8.3%
	13.6	7.2%	390.5	9.2	5.3%	382.6	2.1%
FOB	33.3	17.5%	463.9	14.6	8.5%	571.3	(18.8%)
	9.9	5.2%	578.7	15.4	9.0%	525.8	10.1%
/	189.6	100.0%	387.5	171.7	100.0%	370.2	4.7%

2009

1-9 387.5 / 2008

370.2 / 4.7%

354.8 / 6.3%

2008 334.3 / 8.0%

/ 2008 450.1 / 7.6%

2008 578.7 / 2008

525.8 / 10.1%

2009 1-9 71.1% 2008

82.3% 11.2

74.5%

2009 1-9 2009

2

	2009 1-9	2008 1-9	
	/	/	
	93.1	79.3	17.4%
	19.3	16.9	14.2%
	11.2	10.9	2.8%
	18.7	18.0	3.9%
	43.9	33.5	31.0%

2009 1-9 93.1 / 2008

79.3 / 17.4%

2008 7 8

2009 1-9

17.4% 2009

18.0%

4.3

2009

8.9

7.9%

1

2009 1 9

21.4

10.3%

1,685

52.8%

8,648

167.2%

6,963

2009 9

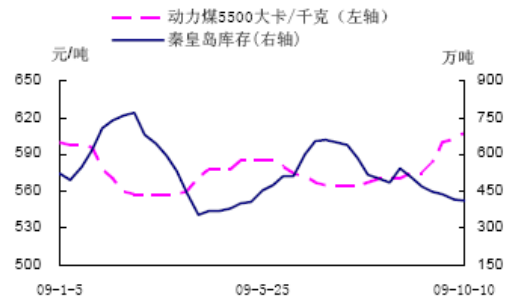
1.876

2009

直供电厂存煤、耗煤示意图



秦皇岛港煤炭价格、库存示意图



4.4

4.5

1.	
2.	

2009

4.6

4.7

4.8

2009

2009 10 27

2009 1-9

	2009 7-9	2009 2009 1-9	2008 7-9	2008 2008 1-9
	31,070	88,153	28,229	77,511
	15,258	42,439	13,740	37,570
	885	2,660	635	1,676
	248	571	173	493
	2,423	6,382	2,358	5,387
	669	1,362	765	2,286
	-	302	80	279
/	138	(92)	13	63
	115	433	97	431
	120	413	87	403
	11,840	34,778	10,588	30,314
	33	144	54	125
	92	287	55	323
	16	169	9	87
	11,781	34,635	10,587	30,116
	1,941	6,669	1,733	5,237
	9,840	27,966	8,854	24,879
	8,744	24,720	7,792	21,938
	1,096	3,246	1,062	2,941
	0.440	1.243	0.392	1.103
	0.440	1.243	0.392	1.103

2009 1-9

	2009 7-9	2009 1-9	2008 7-9	2008 1-9
	26,778	75,252	22,875	63,296
	17,382	47,217	14,000	39,232
	646	1,948	407	1,022
	171	484	157	424
	1,025	3,109	1,409	2,858
/	(15)	(215)	63	196
	1	136	77	167
/	138	(92)	13	63
	2,084	6,442	315	1,271
()	59	177	57	194
	9,790	28,923	7,090	20,731
	22	63	28	59
	34	160	39	265
()	-	114	-	67
	9,778	28,826	7,079	20,525
	1,111	3,970	1,047	3,103
	8,667	24,856	6,032	17,422

2009 9 30

	2009 9 30	2008 12 31
	69,343	59,491
	417	509
	480	711
	7,514	7,525
	825	687
	2,555	1,141
	9,342	7,842
	90,476	77,906
	4,292	3,902
	135,272	128,716
	32,009	27,544
	6,150	5,473
	24,594	23,806
	946	955
	560	507
	6,510	6,373
	210,333	197,276
	300,809	275,182

2009 9 30

	2009 9 30	2008 12 31
	15,711	13,119
	490	1
	12,639	9,641
	3,701	2,033
	3,122	2,539
	6,193	5,753
	117	179
	1,664	143
	4,887	3,890
	3,294	5,094
	379	264
	52,197	42,656
	53,465	56,045
	2,763	2,765
	1,978	1,869
	312	312
	58,518	60,991
	110,715	103,647
	19,890	19,890
	88,260	88,144
	2,823	1,413
	8,476	8,476
	44,388	28,817
	396	(115)
	164,233	146,625
	25,861	24,910
	190,094	171,535
	300,809	275,182

2009 9 30

	2009 9 30	2008 12 31
	65,049	56,551
	417	509
	264	488
	2,784	3,657
	375	344
	2,180	303
	7,187	5,301
	5,803	4,531
	12,916	12,772
	96,975	84,456
	37,781	34,932
	35,382	35,361
	9,649	6,945
	603	533
	12,535	12,458
	213	298
	97	6
	5,453	5,714
	101,713	96,247
	198,688	180,703

2009 9 30

	2009 9 30	2008 12 31
	650	4,100
	4	-
	6,351	5,797
	2,983	1,730
	2,166	1,770
	5,428	4,636
	37	83
	4,333	2,712
	884	941
	379	264
	5,281	4,169
	28,496	26,202
	11,456	12,828
	2,576	2,561
	1,458	1,406
	15,490	16,795
	43,986	42,997
	19,890	19,890
	87,621	87,621
	2,538	1,249
	8,476	8,476
	36,177	20,470
	154,702	137,706
	198,688	180,703

2009 1-9

	2009		2008	
	2009	1-9	2008	1-9
		104,341		84,264
		11		31
		640		808
		104,992		85,103
		(34,669)		(30,908)
		(5,351)		(4,533)
		(22,585)		(14,928)
		(1,392)		(1,812)
		(63,997)		(52,181)
		40,995		32,922
		5		424
		195		225
		57		36
		32,620		2
		179		-
		916		576
		33,972		1,263
		(17,176)		(22,454)
		-		(367)
		(106)		(244)
		(62,055)		(169)
		(206)		-
		(79,543)		(23,234)
		(45,571)		(21,971)
		1,689		1,113
		34,581		29,847

	(14,910)	(13,739)
	(2,516)	(1,741)
	(51,304)	(34,658)
	(15,034)	(3,698)
<i>/</i>	(19,610)	7,253
	59,054	53,404
	39,444	60,657

2009 1-9

	2009		2008	
	2009	1-9	2008	1-9
		86,760		68,356
		2,228		775
		88,988		69,131
		(43,959)		(35,304)
		(2,387)		(2,077)
		(15,403)		(7,763)
		(724)		(829)
		(62,473)		(45,973)
		26,515		23,158
		9,856		762
		4,005		3,159
		12		19
		32,460		10
		67		-
		834		529
		47,234		4,479
		(6,009)		(9,275)
		(13,283)		(7,065)
		(61,992)		(80)
		(81,284)		(16,420)
		(34,050)		(11,941)
		46,213		22,924
		46,213		22,924
		(49,989)		(18,577)
		(9,656)		(9,825)
		(59,645)		(28,402)
		(13,432)		(5,478)
	<i>/</i>	(20,967)		5,739
		56,232		51,904
		35,265		57,643

2009 1-9

	2009		2008	
	2009	1-9	2008	1-9
		88,153		77,511
		(44,824)		(39,975)
		(5,490)		(4,066)
		(389)		(375)
		(50,703)		(44,416)
		37,450		33,095
		916		574
		(2,370)		(2,797)
		(1,454)		(2,223)
		12		5
		495		402
		36,503		31,279
		(7,110)		(5,564)
		29,393		25,715
:				
		26,029		22,709
		3,364		3,006
-		1.309		1.142
-		1.309		1.142

2009 9 30

	2009 9 30	2008 12 31
	152,165	145,253
	38,159	33,017
	2,719	2,435
	3,388	3,045
	927	831
	6,510	6,373
	6,399	6,011
	597	669
	210,864	197,634
	9,342	7,842
	7,994	8,236
	3,797	2,337
	268	241
	29,631	196
	39,444	59,054
	90,476	77,906
	19,005	18,213
	13,129	9,642
	17,627	12,410
	379	264
	2,057	2,127
	52,197	42,656
	38,279	35,250
	249,143	232,884
	53,465	56,045
	2,763	2,765
	1,978	1,869
	773	462
	58,979	61,141
	190,164	171,743
	19,890	19,890
	144,985	127,542
	164,875	147,432
	25,289	24,311
	190,164	171,743

2009 1-9

	2009		2008	
	2009	1-9	2008	1-9
		49,755		38,361
		916		576
		(3,245)		(2,673)
		(8,724)		(5,159)
		38,702		31,105
		(16,881)		(22,237)
		(295)		(217)
		-		(367)
		(106)		(84)
		5		-
		57		36
		159		207
		-		2
		(206)		-
		179		-
		(62,055)		(169)
		32,620		2
		(46,523)		(22,827)
		34,581		29,847
		(36,394)		(19,466)
		-		(1,453)
		1,689		1,113
		(2,516)		(1,741)
		(9,149)		(9,325)
		(11,789)		(1,025)
	/	(19,610)		7,253
		59,054		53,404
		39,444		60,657