



中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED
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“	”	“	”	13.09
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2010 9 30 9

1.1

1.2

1.3 2010

2010

“ ”

3.3

1.4

2010

2010	1-9		166.2		72.6%
		213.0		78.3%	1,067.3
			992.7		85.1%
		84.7%	110,013		24.8%
		29,483		13.3%	1.482
		13.3%			

2010

EVA

		2009 1-9	%
		1.309	13.3
		1.95	14.5
		88,153	24.8
		26,029	13.3
		38,702	14.5
		2009 12 31	%
		311,677	8.5
		114,259	3.4
		197,418	11.5
		170,661	11.0
		8.58	11.0

			2009		%	
			7-9	1-9	7-9	1-9
			53.0	158.8	7.5	4.7
			66.5	189.6	13.7	12.3
			3.8	9.9	(31.6)	(15.2)
			34.7	102.6	8.6	8.6
			41.9	120.9	4.8	2.9
			19.9	58.6	10.6	8.0
			5.2	16.6	(5.8)	8.4
			-	-		
			-	-		
			28.46	71.95	35.2	48.3
			26.44	66.78	35.1	48.7

(1)

2010 1-9
7 8 9
2010 1-6

(2)

23.8

20.4

		2009 1-9		2009 12 31
		24,720		169,326
		1,219		2,841
		90		(1,506)
		26,029		170,661

1

2

1

“ ” 430,178 A
427,355 H 2,823

2

HKSCC NOMINEES LIMITED		3,389,736,332
50		38,015,020
50		34,468,087
		29,151,928
FH002	005L	21,261,056
	300	20,880,641
	300	14,600,000
CT001	005L	11,999,818
		11,660,835
		11,047,666

HKSCC Nominees Limited

H

√ □

2010 1-9 110,013 2009
88,153 24.8%
29,483 2009 26,029 13.3%

		2009 1-9	%	
		44,824	34.6	

		2009 12 31	%	
		7,727	45.0	

		2009 1-9	%	
		(295)	320.3	
		57	35.1	

1

		2009 1-9	
			

				2009			
					%	/	%
				240.7	94.7	378.7	11.0
				171.6	67.5	361.8	7.2
				69.3	27.3	244.1	17.5
				102.3	40.2	441.4	5.2
				69.1	27.2	420.7	10.1
				25.8	10.2	333.9	(9.1)
				43.3	17.0	472.7	24.1
				13.6	5.3	551.5	0.1
				254.3	100.0	387.9	9.7

2

		2009	1-9	
			/	%
			89.8	17.0
			19.3	11.9
			11.2	19.6
			17.9	19.6
			7.0	24.3
			34.4	16.3

105.1 / 2009

89.8 / 17.0%

a

b

c

d “ ” 40.0 / 16.3%

		2009	
		/	%
		101.0	4.1
		21.7	(0.5)
		11.3	18.6
		20.2	5.9
		8.5	2.4
		39.3	1.8

2010

9.6

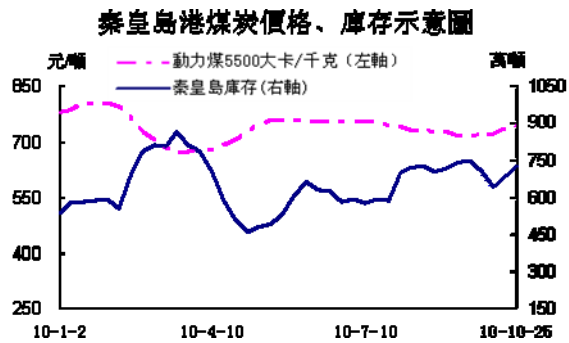
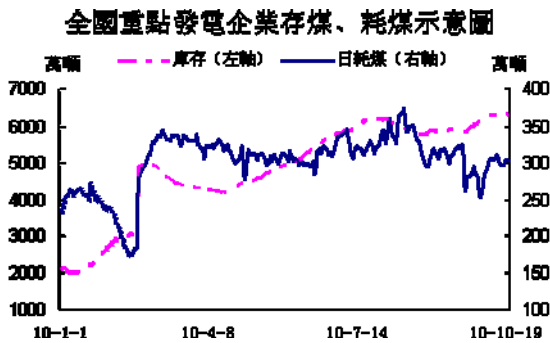
10.6%

2.5

24.42
16.1% 19.0% 15.9%

17.2%

10



2010 8 19
2010 8 19

8 20

1.	
2.	

2009

2010 1-9

	2010 1-9	2009 1-9
	73,417	63,734
	33,710	22,343
	2,886	2,076
	110,013	88,153
	(60,325)	(44,824)
	(5,490)	(5,490)
	(3)	(389)
	(65,818)	(50,703)
	44,195	37,450
	1,016	916
	(2,760)	(2,370)
	(1,744)	(1,454)
	1	12
	477	495
	42,929	36,503
	(9,034)	(7,110)
	33,895	29,393
	(152)	513
	33,743	29,906
	29,483	26,029
	4,412	3,364
	33,895	29,393
	29,332	26,540
	4,411	3,366
	33,743	29,906
-	1.482	1.309
-	1.482	1.309

2010 9 30

	2010 9 30	2009 12 31
	174,281	163,645
	28,837	33,045
	2,614	2,928
	3,268	3,503
	1,070	805
	7,623	7,435
	8,368	7,202
	853	655
	226,914	219,218
	11,207	7,727
	10,683	8,781
	3,300	2,484
	355	656
	4,621	6,867
	81,238	65,944
	111,404	92,459
	21,151	22,252
	14,272	13,890
	19,713	16,338
	220	275
	3,175	2,929
	58,531	55,684
	52,873	36,775
	279,787	255,993
	54,582	53,931
	2,108	2,314
	1,578	1,513
	1,311	817
	59,579	58,575
	220,208	197,418
	19,890	19,890
	169,601	150,771
	189,491	170,661
	30,717	26,757
	220,208	197,418

2010 1-9

	2010 1-9	2009 1-9
	54,488	49,755
	806	916
	(2,662)	(3,245)
	(8,317)	(8,724)
	44,315	38,702
	(17,555)	(16,881)
	(1,240)	(295)
	473	-
	(29)	(106)
	(265)	-
	-	5
	77	57
	24	159
	(191)	(206)
	492	179
	(8,520)	(39,527)
	10,766	10,092
	(15,968)	(46,523)
	28,127	34,581
	(29,398)	(36,394)
	275	1,689
	(1,503)	(2,516)
	(10,541)	(9,149)
	(13,040)	(11,789)
	15,307	(19,610)
	65,944	59,054
	(13)	-
	81,238	39,444

2010 1-9

	2010 7-9	2009 7-9	2010 1-9	2009 1-9
	40,282	31,070	110,013	88,153
	22,383	15,258	57,785	42,439
	949	885	2,761	2,660
	189	248	529	571
	2,391	2,423	6,427	6,382
	621	669	1,954	1,362
	(1)	-	(2)	302
/	128	138	210	(92)
	129	115	444	433
	146	120	477	413
	14,007	11,840	41,213	34,778
	86	33	227	144
	31	92	189	287
	4	16	8	169
	14,062	11,781	41,251	34,635
	2,961	1,941	8,582	6,669
	11,101	9,840	32,669	27,966
	9,723	8,744	28,355	24,720
	1,378	1,096	4,314	3,246
	0.489	0.440	1.426	1.243
	0.489	0.440	1.426	1.243
	135	166	(152)	513
	11,236	10,006	32,517	28,479
	9,858	8,910	28,204	25,231
	1,378	1,096	4,313	3,248

2010 1-9

	2010 7-9	2009 7-9	2010 1-9	2009 1-9
	38,228	26,778	106,765	75,252
	33,201	17,382	91,641	47,217
	583	646	1,667	1,948
	156	171	435	484
	1,035	1,025	3,038	3,109
	(230)	(15)	(331)	(215)
	-	1	-	136
/	128	138	210	(92)
	333	2,084	3,319	6,442
()	7	59	167	177
	3,944	9,790	13,844	28,923
	16	22	67	63
	12	34	108	160
()	-	-	2	114
	3,948	9,778	13,803	28,826
	910	1,111	2,294	3,970
	3,038	8,667	11,509	24,856
	3,038	8,667	11,509	24,856

2010 9 30

	2010 9 30	2009 12 31
	86,214	73,467
	541	331
	1,325	1,210
	9,358	7,571
	1,213	1,122
	1,546	1,031
	11,207	7,727
	111,404	92,459
	4,364	4,285
	157,645	146,362
	26,032	28,485
	2,805	4,560
	25,296	25,642
	1,058	904
	734	611
	7,635	7,206
	225,569	218,055
	336,973	310,514

2010 9 30

	2010 9 30	2009 12 31
	15,243	16,147
	2	490
	14,270	13,400
	4,365	2,579
	3,469	2,636
	8,162]	7,918
	151	150
	1,069	1,079
	5,672]	4,905
	6,128	6,380
	58,531	55,684
	54,582	53,931
	2,108	2,314
	1,578	1,513
	337	315
	58,605	58,073
	117,136	113,757
	19,890	19,890
	88,256	88,181
	3,634	2,225
	11,433	11,433
	64,841	46,987
	457	610
	188,511	169,326
	31,326	27,431
	219,837	196,757
	336,973	310,514

2010 9 30

	2010 9 30	2009 12 31
	80,332	69,637
	541	331
	867	922
	15,881	2,508
	533	600
	1,457	1,539
	5,299	5,364
	8,179	4,845
	12,784	11,976
	125,873	97,722
	40,636	38,675
	41,835	38,633
	4,549	7,492
	44	344
	13,350	12,800
	616	441
	155	109
	5,733	5,534
	106,918	104,028
	232,791	201,750

2010 9 30

	2010 9 30	2009 12 31
	-	650
	14,516	8,179
	3,395	2,031
	2,172	1,781
	5,206	6,946
	45	68
	3,649	3,772
	1,695	2,471
	28,436	4,008
	59,114	29,906
	9,548	9,899
	1,910	2,113
	1,064	1,032
	18	-
	12,540	13,044
	71,654	42,950
	19,890	19,890
	87,621	87,621
	3,290	1,921
	11,433	11,433
	38,903	37,935
	161,137	158,800
	232,791	201,750

2010 1-9

	2010 1-9	2009 1-9
	127,425	104,341
	90	11
	908	640
	128,423	104,992
	(48,897)	(34,669)
	(5,972)	(5,351)
	(25,388)	(22,585)
	(2,125)	(1,392)
	(82,382)	(63,997)
	46,041	40,995
	-	5
	46	195
	77	57
	10,766	10,092
	492	179
	473	-
	806	916
	12,660	11,444
	(18,795)	(17,176)
	(294)	(106)
	(8,520)	(39,527)
	(191)	(206)
	(27,800)	(57,015)
	(15,140)	(45,571)
	275	1,689
	28,127	34,581
	108	-
	28,510	36,270
	(29,398)	(36,394)
	(14,706)	(14,910)
	(1,503)	(2,516)
	(44,104)	(51,304)
	(15,594)	(15,034)

	(13)	-
凌	15,294	(19,610)
	65,944	59,054
	81,238	39,444

2010 1-9

	2010 1-9	2009 1-9
	110,042	86,760
	2,440	2,228
	112,482	88,988
	(90,486)	(43,959)
	(2,928)	(2,387)
	(13,036)	(15,403)
	(778)	(724)
	(107,228)	(62,473)
	5,254	26,515
	9,016	9,856
	3,225	4,005
	58	12
	10,746	9,932
	169	67
	768	834
	23,982	24,706
	(7,038)	(6,009)
	(11,983)	(13,283)
	(8,500)	(39,464)
	(96)	-
	(27,617)	(58,756)
	(3,635)	(34,050)
	97,269	46,213
	97,269	46,213
	(75,024)	(49,989)
	(10,851)	(9,656)
	(85,875)	(59,645)
	11,394	(13,432)
	13,013	(20,967)
	62,364	56,232
	75,377	35,265