



2010 年第一季度报告

(按企业会计准则编制)

601088

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1、重要提示

1.1

1.2

1.3 2010 2010 “

”

3.3

1.4

2009 4 29 2009 2008 12

[2008]60 2008

2009 6 3 [2009]16

2009

2009

1.5

2、报告期公司经营回顾

2010

24.5% 65.1 56.1 23.9% 323.9

25.9% 25.7% 301.8 “ ”

“ ”

2010 32,805 20.8%

16.9% 8,726 0.439

“ ”

2010

412.1 / 2009

396.8 /

3.9%

“ ”

EVA

3、公司基本情况

3.1

	2010 3 31	2009 12 31	%
	320,712	310,514	3.3
	178,640	169,326	5.5
	8.98	8.51	5.5
	2010 1-3		%
	13,028		(27.7)
	0.66		(27.7)

	2010 1-3	2010 1-3	2009 1-3	
	8,726	8,726	7,463	16.9%
	0.439	0.439	0.375	16.9%
	0.439	0.439	0.375	16.9%
	0.438	0.438	0.376	16.5%

%	4.88	4.88	4.83	0.05
%	4.88	4.88	4.83	0.05

	2010	1-3
-		1
-		35
-		2
		(29)
		(1)
		8

3.2

	2010	2009	%
	56.1	51.8	8.3
	65.1	57.0	14.2
	3.9	3.9	-
	37.8	33.5	12.8
	37.8	36.7	3.0
	19.9	18.6	7.0
	7.3	5.8	25.9
	323.9	211.7	53.0
	301.8	196.5	53.6

3.3

	2010		2009	
	1-3	3 31	1-3	12 31
	8,726	178,640	7,463	169,326

	495	458	2,630	2,841
	23	15	(1,430)	(1,506)
	9,244	7,936	179,840	170,661

1

2

3.4

1

“ ” 456,068 A
453,322 H 2,746

2

HKSCC NOMINEES LIMITED		3,391,051,394
50		44,815,020
50		35,130,035
		29,151,928
300		21,145,119
		14,065,817
300		13,900,000
FH002	005L	13,261,146
		11,666,000
		11,557,243

HKSCC Nominees Limited

H

4、重要事项

4.1

√ □

				32,805	2009
27,157		20.8%		12,686	2009
10,391		22.1%		10,122	2009
8,649		17.0%			
8,726	2009		7,463		16.9%

	2010 3 31	2009 12 31	%	
	846	1,210	(30.1)	
	1,777	1,031	72.4	
	226	490	(53.9)	

	2010	2009	%	
	517	83	522.9	
/	(1)	122	(100.8)	2009 “ ”
/	25	(183)	(113.7)	
	2,575	1,726	49.2	

2010

15%

25%

	2010	2009	%	
	208	470	(55.7)	
	(13,338)	(9,031)	47.7	
	(8,760)	(6,112)	43.3	
	5,210	110	4,636.4	
	278	-		
	205	337	(39.2)	
	8,419	12,777	(34.1)	
	(1,504)	(1,121)	34.2	

4.2

1 ()

	2010			2009			
		%	/		%	/	
	61.2	94.0	409.1	240.7	94.7	378.7	8.0
	37.7	57.9	372.9	171.6	67.5	361.8	3.1
	17.3	26.6	269.4	69.3	27.3	244.1	10.4
FOB	20.4	31.3	460.5	102.3	40.2	441.4	4.3
	23.5	36.1	467.0	69.1	27.2	420.7	11.0
	10.0	15.4	319.9	25.8	10.2	333.9	(4.2)
FOB	13.5	20.7	576.8	43.3	17.0	472.7	22.0
	3.9	6.0	458.9	13.6	5.3	551.5	(16.8)
/	65.1	100.0	412.1	254.3	100.0	387.9	6.2

	2010			2009			
		%	/		%	/	%
	61.2	94.0	409.1	53.1	93.2	375.0	9.1
	37.7	57.9	372.9	33.7	59.1	368.1	1.3
	17.3	26.6	269.4	13.5	23.7	257.7	4.5
FOB	20.4	31.3	460.5	20.2	35.4	441.8	4.2
	23.5	36.1	467.0	19.4	34.1	387.0	20.7
	10.0	15.4	319.9	7.6	13.4	271.6	17.8
FOB	13.5	20.7	576.8	11.8	20.7	462.7	24.7
	3.9	6.0	458.9	3.9	6.8	694.0	(33.9)
/	65.1	100.0	412.1	57.0	100.0	396.8	3.9

2

	2010	2009	
	/	/	%
	110.5	92.8	19.1
	19.4	20.9	(7.2)
	10.9	11.0	(0.9)
	21.7	17.5	24.0
	58.5	43.4	34.8

110.5 / 2009

92.8 / 19.1%
 (a) " " 21.7 / 24.0%

(b) " " 58.5 / 34.8%

8.7

6.4

2009

100.8 /

9.6%

4.3 2010

2010

1

2

3

4.4

2010

2010

11.9% 10.7% 1.2

20.8% 28.6% 20.3% 7.5

28.1%

3

2010

2010

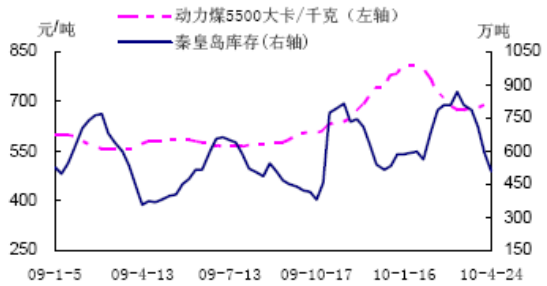
8,000 2

“ ”

全国重点发电企业存煤、耗煤示意图



秦皇岛港煤炭价格、库存示意图



4.5

√ □

2010 1 29

23

“
2010 2.2
51%”

2010 2

4.6

√ □

1.	
2.	

2009

4.7

√

4.8

√

4.9

2009
2010

0.53

2010 4 29

5

2010 1-3

	2010	2009
	32,805	27,157
	16,502	13,251
	929	964
	156	168
	2,173	2,125
	517	83
/	(1)	122
/	25	(183)
	132	130
	131	129
	12,686	10,391
	40	12
	29	28
	9	5
	12,697	10,375
	2,575	1,726
	10,122	8,649
	8,726	7,463
	1,396	1,186
	0.439	0.375
	0.439	0.375
	(64)	47
	10,058	8,696
	8,662	7,510
	1,396	1,186

2010 1-3

	2010	2009
	31,997	22,473
	27,081	13,980
	553	737
	136	163
	995	1,195
	(79)	(174)
	-	73
/	25	(183)
	824	1,064
	58	44
	4,160	7,380
	26	4
	16	8
	8	-
	4,170	7,376
	634	987
	3,536	6,389
	3,536	6,389

2010 3 31

	2010 3 31	2009 12 31
	77,074	73,467
	356	331
	846	1,210
	8,396	7,571
	1,289	1,122
	1,777	1,031
	10,039	7,727
	99,777	92,459
	5,554	4,285
	148,737	146,362
	26,056	28,485
	5,303	4,560
	25,432	25,642
	867	904
	623	611
	8,363	7,206
	220,935	218,055
	320,712	310,514

2010 3 31

	2010 3 31	2009 12 31
	14,209	16,147
	226	490
	14,379	13,400
	2,824	2,579
	2,808	2,636
	7,277	7,918
	115	150
	1,079	1,079
	5,338	4,905
	6,239	6,380
	54,494	55,684
	55,108	53,931
	2,260	2,314
	1,537	1,513
	315	315
	59,220	58,073
	113,714	113,757
	19,890	19,890
	88,209	88,181
	2,850	2,225
	11,433	11,433
	55,712	46,987
	546	610
	178,640	169,326
	28,358	27,431
	206,998	196,757
	320,712	310,514

2010 3 31

	2010 3 31	2009 12 31
	71,549	69,637
	356	331
	543	922
	9,107	2,508
	504	600
	1,472	1,539
	5,271	5,364
	7,720	4,845
	12,076	11,976
	108,598	97,722
	40,120	38,675
	38,737	38,633
	7,068	7,492
	196	344
	12,652	12,800
	419	441
	90	109
	5,459	5,534
	104,741	104,028
	213,339	201,750

2010 3 31

	2010 3 31	2009 12 31
	400	650
	12,230	8,179
	2,019	2,031
	1,845	1,781
	5,110	6,946
	18	68
	3,722	3,772
	2,471	2,471
	9,685	4,008
	37,500	29,906
	9,817	9,899
	2,058	2,113
	1,052	1,032
	12,927	13,044
	50,427	42,950
	19,890	19,890
	87,621	87,621
	2,497	1,921
	11,433	11,433
	41,471	37,935
	162,912	158,800
	213,339	201,750

2010 1-3

	2010	2009
	37,548	35,011
	4	1
	208	470
	37,760	35,482
	(13,338)	(9,031)
	(2,197)	(1,786)
	(8,760)	(6,112)
	(437)	(539)
	(24,732)	(17,468)
	13,028	18,014
	-	1
	1	24
	4	-
	5,210	110
	278	-
	205	337
	5,698	472
	(6,130)	(4,798)
	(1,138)	-
	(10,210)	(13,256)
	(134)	(18)
	(17,612)	(18,072)
	(11,914)	(17,600)
	26	294
	8,419	12,777
	8,445	13,071
	(9,299)	(12,729)
	(1,504)	(1,121)
(:)	(557)	(279)
	(10,803)	(13,850)
	(2,358)	(779)
	(5)	-
	(1,249)	(365)
	65,944	59,054
	64,695	58,689

2010 1-3

	2010	2009
	27,786	27,578
	690	521
	28,476	28,099
	(21,523)	(8,968)
	(1,025)	(813)
	(5,347)	(4,651)
	(259)	(213)
	(28,154)	(14,645)
	322	13,454
	3,633	90
	614	970
	4	-
	5,200	-
	49	-
	196	329
	9,696	1,389
	(1,672)	(1,364)
	(4,987)	(1,022)
	(10,200)	(13,200)
	(39)	(18)
	(16,898)	(15,604)
	(7,202)	(14,215)
	27,779	500
	27,779	500
	(23,829)	(1,506)
	(149)	(95)
	(23,978)	(1,601)
	3,801	(1,101)
	(3,079)	(1,862)
	62,364	56,232
	59,285	54,370

2010 1-3

	2010	2009
	32,805	27,157
	(17,214)	(13,991)
	(1,762)	(1,940)
/	13	(89)
	(18,963)	(16,020)
	13,842	11,137
	231	337
	(723)	(603)
	(492)	(266)
/	(1)	2
	131	128
	13,480	11,001
	(2,776)	(1,847)
	10,704	9,154
	(64)	47
	10,640	9,201
	9,244	7,936
	1,460	1,218
	10,704	9,154
	9,180	7,983
	1,460	1,218
	10,640	9,201
-	0.465	0.399
-	0.465	0.399

2010 3 31

	2010 3 31	2009 12 31
	165,891	163,645
	31,359	33,045
	2,795	2,928
	3,503	3,503
	2,075	805
	8,592	7,435
	7,221	7,202
	656	655
	222,092	219,218
	10,039	7,727
	9,242	8,781
	3,422	2,484
	512	656
	11,867	6,867
	64,695	65,944
	99,777	92,459
	20,173	22,252
	14,605	13,890
	17,114	16,338
	275	275
	2,327	2,929
	54,494	55,684
	45,283	36,775
	267,375	255,993
	55,108	53,931
	2,260	2,314
	1,537	1,513
	962	817
	59,867	58,575
	207,508	197,418
	19,890	19,890
	159,950	150,771
	179,840	170,661
	27,668	26,757
	207,508	197,418

2010 1-3

	2010	2009
	15,202	19,866
	205	337
	(947)	(842)
	(2,174)	(1,827)
	12,286	17,534
	(6,015)	(4,717)
	(115)	(81)
	(1,138)	-
	4	-
	1	-
	(134)	(18)
	278	-
	(10,210)	(13,256)
	5,210	110
	(12,119)	(17,962)
	8,419	12,777
	(9,299)	(12,729)
	26	294
	(557)	(279)
/	(1,411)	63
	(1,244)	(365)
	65,944	59,054
	(5)	-
	64,695	58,689