



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

2012 年第三季度报告

601088

2012 10

13
24
35
48
514

1、重要提示

1.1

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1.2

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9

1.3

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3.3

1.4 2012 4

50%

100%

60%

2012 1-9

2011 1-9

1.5

1.6

2、报告期公司经营回顾

2012	1	9	230.9	2011
209.9			10.0%	329.9
2011		286.5		15.1%
	181.4	2011	158.5	
14.4%			129.5	2011
121.0			7.0%	144.80
	2011	131.73		9.9%
			178,367	2011
154,411			15.5%	
36,555		2011	34,323	6.5%
	1.838	2011	1.726	6.5%

3、公司基本情况

3.1

	2012 9 30		2011 12 31		%	
	438,259		402,978		8.8	
	243,472		225,529		8.0	
/	12.24		11.34		8.0	
	2012 1-9		2011 1-9		%	
	57,844		73,135		(20.9)	
/	2.91		3.68		(20.9)	
	2012		2011		%	
	7-9	1-9	7-9	1-9	7-9	1-9
	11,374	36,555	12,361	34,323	(8.0)	6.5
/	0.572	1.838	0.621	1.726	(8.0)	6.5
/	0.577	1.837	0.617	1.722	(6.5)	6.7
/	0.572	1.838	0.621	1.726	(8.0)	6.5
%	4.79	15.59	5.77	15.99	0.98	0.40
%	4.84	15.58	5.73	15.95	0.89	0.37

	2012 1-9
-	111
-	235
-	46

-	-
	37
	(471)
	85
	3
	46
	27
	19

3.2

	2012		2011		%	
	7-9	1-9	7-9	1-9	7-9	1-9
	75.1	230.9	69.5	209.9	8.1	10.0
	107.8	329.9	95.3	286.5	13.1	15.1
	0.6	2.8	1.2	4.4	(50.0)	(36.4)
	3.4	5.7	-	-		
	42.5	129.5	40.3	121.0	5.5	7.0
	61.0	181.4	55.8	158.5	9.3	14.4
	23.7	67.2				
	8.5	20.2				
	26.2	73.6	22.0	59.5	19.1	23.7
	22.6	62.3	19.9	52.6	13.6	18.4
	52.90	155.63	52.21	141.22	1.3	10.2
	49.14	144.80	48.74	131.73	0.8	9.9

2012 1-9

3.3

	2012		2011	
	1-9	1-9	9 30	12 31
	36,555	34,323	243,472	225,529
	2,212	1,399	3,012	2,670
	38,767	35,722	246,484	228,199

3.4

1		311,724	A
	309,133	H	2,591
2			

		14,521,846,560
HKSCC NOMINEES LIMITED		3,390,718,620
005L FH002		94,469,288
50		29,114,442
50		26,408,283
		24,137,656
		22,562,054
300		15,972,136
005L CT001		15,724,290
		15,053,098

HKSCC Nominees Limited

H

2012 1 9
 2012 1 9
 A 10,808,605 A
 14,521,846,560 73.01% 2012 1
 10 2012-001

4、重要事项

4.1

2012 1-9 " "
 178,367 2011 154,411
 15.5%
 110,922
 2011 89,338 24.2%
 10,499 2011 8,663
 21.2% 42,415 2011
 39,666 6.9%
 36,555 2011 34,323
 6.5%

	2012 1-9	2011 1-9	%	
	178,367	154,411	15.5	
	110,922	89,338	24.2	
	10,499	8,663	21.2	

	427	216	97.7	
	471	807	(41.6)	
	8,738	10,623	(17.7)	21.1% 17.1% 4.0 2011

	2012 9 30	2011 12 31	%	
	15,944	12,645	26.1	
	3,839	2,309	66.3	
	3,773	2,975	26.8	
	17,412	12,939	34.6	
	9,550	6,477	47.4	
	55,679	33,844	64.5	
	12,993	5,011	159.3	
	299	64	367.2	
	9,591	12,566	(23.7)	
	29,745	23,427	27.0	

2012 3 23
65
2012 9 27
2012 3 29 6

	2012 1-9	2011 1-9	%	
	204,010	176,801	15.4	
	10,584	14,890	(28.9)	
	106,872	77,135	38.6	
	6,482	2,249	188.2	

4.2

1

	2012 1-9			2011 1-9				
		%			%		%	%
	326.6	99.0	421.9	282.1	98.5	431.5	15.8	(2.2)
	132.5	40.2	348.6	128.2	44.8	336.8	3.4	3.5
	10.0	3.0	184.1	8.0	2.8	146.4	25.0	25.8
	63.9	19.4	253.1	59.4	20.8	245.4	7.6	3.1
	58.6	17.8	480.6	60.8	21.2	451.0	(3.6)	6.6
	194.1	58.8	471.9	153.9	53.7	510.4	26.1	(7.5)
	26.7	8.1	137.6	29.8	10.4	170.2	(10.4)	(19.2)
	47.5	14.4	416.3	30.9	10.8	510.6	53.7	(18.5)
	119.9	36.3	568.3	93.2	32.5	619.0	28.6	(8.2)
	3.3	1.0	817.5	4.4	1.5	702.5	(25.0)	16.4
/	329.9	100.0	425.7	286.5	100.0	435.6	15.1	(2.3)

2

	2012 1-9	2011 1-9	
	/	/	%
	121.5	112.8	7.7
	24.5	20.7	18.4
	14.6	14.3	2.1
	20.9	20.0	4.5
	61.5	57.8	6.4

2012 1-9 112.8 / 121.5 / 2011 7.7% 1 18.4% 2 4.5% " " 6.4% " " 1 60% 2 8% 3 32% 1-9 4.3 2012 7.7% 7.4% 0.2

				7
	8			
			28.8	3.6%
	30.2		2.8%	7.5
	16.83		0.1%	
2.03		36.3%		6

4.4



4.5

2012 12 31	
A	
2%	

2011

2012 1

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2012-001

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4.7

4.8

2012 10 26

2012 1-9

	2012		2011 ()	
	7-9	1-9	7-9	1-9
	56,899	178,367	53,260	154,411
	34,938	110,922	31,995	89,338
	1,115	3,544	1,113	3,300
	258	715	354	878
	3,840	10,499	3,082	8,663
	565	1,889	797	1,703
	-	-	(4)	16
	36	37	58	21
	151	362	100	346
	130	301	77	244
	16,370	51,197	16,081	50,880
	90	427	58	216
	249	471	82	807
	48	73	13	37
	16,211	51,153	16,057	50,289
	2,998	8,738	2,005	10,623
	13,213	42,415	14,052	39,666
	-	85	78	554
	11,374	36,555	12,361	34,323
	1,839	5,860	1,691	5,343
	0.572	1.838	0.621	1.726
	0.572	1.838	0.621	1.726
	99	81	(270)	(138)
	13,312	42,496	13,782	39,528
	11,464	36,633	12,093	34,192
	1,848	5,863	1,689	5,336

2012 1-9

	2012		2011	
	7-9	1-9	7-9	1-9
	12,215	36,944	27,451	114,805
	8,401	25,322	22,849	96,635
	374	1,120	488	1,726
	1	1	73	303
	1,315	3,898	1,277	3,611
	(8)	(107)	(45)	(294)
	33	32	66	39
	2,757	7,200	3,127	6,510
	99	141	79	123
	4,922	13,942	6,002	19,373
	20	100	12	32
	173	277	15	646
	1	1	5	22
	4,769	13,765	5,999	18,759
	453	1,285	251	2,981
	4,316	12,480	5,748	15,778
	4,316	12,480	5,748	15,778

2012 9 30

	2012 9 30	2011 12 31
	68,567	69,275
	812	933
	735	973
	15,944	12,645
	3,839	2,309
	3,773	2,975
	17,412	12,939
	9,550	6,477
	120,632	108,526
	5,781	4,760
	201,164	201,785
	55,679	33,844
	1,009	540
	31,887	31,470
	3,103	2,936
	2,108	2,319
	16,896	16,798
	317,627	294,452
	438,259	402,978

2012 9 30

	2012 9 30	2011 12 31
	12,993	5,011
	299	64
	26,883	23,699
	6,872	4,864
	5,293	3,707
	9,591	12,566
	414	257
	1,329	2,405
	29,745	23,427
	5,501	11,749
	98,920	87,749
	42,989	45,443
	2,198	2,346
	1,804	1,724
	732	437
	47,723	49,950
	146,643	137,699
	19,890	19,890
	81,953	84,513
	6,490	4,580
	11,433	11,433
	122,968	104,453
	738	660
	243,472	225,529
	48,144	39,750
	291,616	265,279
	438,259	402,978

2012 9 30

	2012 9 30	2011 12 31
	46,165	49,646
	414	467
	90	299
	29,696	33,379
	1,387	1,005
	5,899	6,729
	14,987	12,688
	4,944	3,115
	35,366	32,553
	138,948	139,881
	80,259	65,889
	45,513	44,593
	7,721	5,926
	80	134
	13,947	14,511
	1,999	1,923
	674	864
	11,584	13,898
	161,777	147,738
	300,725	287,619

2012 9 30

	2012 9 30	2011 12 31
	9,590	-
	8,495	9,502
	58	74
	2,617	2,208
	2,483	5,162
	45	123
	4,928	6,183
	1,153	2,328
	96,871	82,031
	126,240	107,611
	6,382	7,587
	1,540	1,678
	969	940
	8,891	10,205
	135,131	117,816
	19,890	19,890
	82,918	83,160
	4,919	3,466
	11,433	11,433
	46,434	51,854
	165,594	169,803
	300,725	287,619

2012 1-9

	2012	1-9	2011	1-9
		204,010		176,801
		78		1
		10,584		14,890
		214,672		191,692
		(106,872)		(77,135)
		(10,048)		(8,571)
		(33,426)		(30,602)
		(6,482)		(2,249)
		(156,828)		(118,557)
		57,844		73,135
		73		3,000
		114		130
		108		24
		5,406		2,777
		105		8
		445		-
		674		688
		6,925		6,627
		(30,060)		(37,035)
		(413)		(60)
		(859)		-
2011	2012	(4,358)		(8,702)
		(6,071)		(5,745)
		(2,654)		(4,044)
		(44,415)		(55,586)
		(37,490)		(48,959)
		3,162		1,550
2011	2012	150		1,265
		17,686		7,913
		-		52
		20,998		10,780

	(20,694)	(17,042)
	(24,578)	(19,811)
()	(4,119)	(2,415)
	(45,272)	(36,853)
	(24,274)	(26,073)
	(2)	(6)
	(3,922)	(1,903)
	61,652	77,302
	57,730	75,399

2012 1-9

	2012	1-9	2011	1-9
		41,625		115,885
		3,530		3,470
		45,155		119,355
		(15,741)		(91,538)
		(3,921)		(3,821)
		(9,346)		(10,008)
		(1,171)		(855)
		(30,179)		(106,222)
		14,976		13,133
		21,969		12,389
		4,388		4,401
		44		20
		-		2,250
		88		-
		1,991		605
		28,480		19,665
		(11,033)		(10,255)
		(36,474)		(25,312)
2011	2012	(4,358)		(8,270)
		(24)		-
		-		(200)
		(1)		(323)
		(51,890)		(44,360)
		(23,410)		(24,695)
		175,363		81,907
		175,363		81,907
		(152,007)		(64,276)
		(18,166)		(15,229)
		(170,173)		(79,505)
		5,190		2,402
		(3,244)		(9,160)
		49,172		68,368
		45,928		59,208