



**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

## 2013 年第一季度报告

**601088**

2013 4

1 .....03  
2 .....04  
3 .....07  
4 .....12

## 1、重要提示

1.1

“ ”

1.2

37

9

9

1.3

“

”

2.3

1.4 2012 4

50%

100%

60%

2013

1.5

1.6

13 ——

2013

1.7

## 2、公司基本情况

## 2.1

	<b>2013 3 31</b>	2012 12 31		%
	<b>472,116</b>	453,256		4.2
	<b>264,864</b>	253,101		4.6
/	<b>13.32</b>	12.73		4.6
	<b>2013 1-3</b>	2012 1-3		%
	<b>60,039</b>	59,526	59,994	0.1
	<b>13,146</b>	17,045	17,152	(23.4)
/	<b>0.66</b>	0.86	0.86	(23.4)
	<b>11,065</b>	11,183	11,206	(1.3)
/	<b>0.556</b>	0.562	0.563	(1.3)
/	<b>0.556</b>	0.562	0.563	(1.3)
	<b>10,973</b>	11,254	11,223	(2.2)
/	<b>0.552</b>	0.566	0.564	(2.2)
%	<b>4.27</b>	4.50	4.68	0.41
%	<b>4.24</b>	4.91	4.69	0.45

	<b>2013 1-3</b>
-	2
-	55
-	13
-	152
	(72)
	(49)
	(5)
	96
	92
	4

## 2.2

	2013 1-3	2012 1-3	%
	79.9	79.1	1.0
	111.5	108.5	2.8
	0.7	1.4	(50.0)
	3.4	0.3	1,033.3
	50.2	44.7	12.3
	47.5	48.6	(2.3)
	26.3	21.4	22.9
	7.3	6.2	17.7
	18.4	23.5	(21.7)
	17.9	19.5	(8.2)
	50.43	48.99	2.9
	47.03	45.72	2.9

1. 2013 1

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2012 7

2012 1-3

## 2.3

	2013		2012	
	1-3	1-3	3 31	12 31
	11,065	11,206	264,864	253,101
	560	559	3,261	3,488
	11,625	11,765	268,125	256,589

2.4

1

317,061

A

314,485 H

2,576

2

A

		(+)/ (-)		%				
1		-	14,521,846,560	73.01	-			
2	HKSCC NOMINEES LIMITED	+11,935	3,390,722,052	17.05	-			
3		-	180,000,000	0.90	180,000,000			
4	005L FH002	+5,244,600	77,425,980	0.39	-			
5		+8,301,944	36,063,309	0.18	-			
6	50	-3,402,733	23,037,449	0.12	-			
7	50	-2,750,000	22,658,283	0.11	-			
8	300	-4,121,568	22,018,968	0.11	-			
9		+4,738,200	19,583,200	0.10	-			
10	005L CT001	+1,102,819	18,794,724	0.09	-			
11		-	16,164,042	0.08	-			

1. HKSCC Nominees Limited

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### 3、重要事项

#### 3.1

2013	1-3			"	"
	60,039	2012	59,994		
	0.1%		39,353	2012	
40,730			3.4%	17,637	
2012	17,126			3.0%	
				38,356	2012
	37,909		1.2%		
122.2	/	2012	121.5	/	0.6%
			13,463	2012	13,254
			1.6%		11,065
2012	11,206			1.3%	

	2013 1-3	2012 1-3	%	
	3,657	3,226	13.4	
	49	99	(50.5)	
	254	51	398.0	

	<b>59</b>	139	(57.6)	
	<b>49</b>	173	(71.7)	

	<b>2013</b>	2012		
	<b>3 31</b>	12 31	%	
	<b>589</b>	908	(35.1)	
	<b>4,931</b>	3,024	63.1	
	<b>4,205</b>	3,576	17.6	
	<b>19,360</b>	15,171	27.6	
	<b>9,042</b>	7,161	26.3	
	<b>1,650</b>	619	166.6	
	<b>7,719</b>	4,569	68.9	
	<b>471</b>	367	28.3	
	<b>1,845</b>	2,510	(26.5)	

	<b>2013</b>	2012		
	<b>1-3</b>	1-3	%	
	<b>13,146</b>	17,152	(23.4)	
	<b>(5,689)</b>	(7,702)	(26.1)	
	<b>(1,338)</b>	(5,706)	(76.6)	



## 3.2

1

	2013 1-3			2012 1-3				
		%	/		%	/	%	%
	108.9	97.7	404.7	106.7	98.3	438.9	2.1	(7.8)
	93.0	83.5	384.6	95.0	87.6	419.0	(2.1)	(8.2)
1	46.2	41.4	284.3	47.8	44.1	286.4	(3.3)	(0.7)
2	46.8	42.1	483.8	47.2	43.5	553.2	(0.8)	(12.5)
	12.5	11.2	521.3	11.4	10.5	596.9	9.6	(12.7)
	3.4	3.0	522.4	0.3	0.2	760.3	1,033.3	(31.3)
	0.7	0.6	669.0	1.4	1.3	768.5	(50.0)	(12.9)
	1.9	1.7	702.0	0.4	0.4	85.1	375.0	724.9
	0.5	0.4	64.4	0.4	0.4	85.1	25.0	(24.3)
	1.4	1.3	934.7	-	-	-		
/	111.5	100.0	411.4	108.5	100.0	441.7	2.8	(6.9)

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2. " "

3. " "

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	2013 1-3	2012 1-3 ( )	
	/	/	%
	<b>122.2</b>	121.5	0.6
	<b>24.2</b>	22.1	9.5
	<b>14.8</b>	14.7	0.7
	<b>16.9</b>	19.0	(11.1)
	<b>66.3</b>	65.7	0.9

2013 1-3 121.5 / 0.6% 2012 " "

1

60% 2 7%

3					33%
	0.9%				
<b>3.3</b>					
2013	1-3			366.1 /	2012
	367.7 /			0.4%	
270.2 /		2012	286.5 /		
5.7%					
<b>3.4</b>					
2013					GDP
	7.7%				
			8.3		1%
7,796		26.3%		11,823	
2.9%	4.2				10,006
		0.5%		1,306.1	
21.7%					
			3		
	634 /	617 /		2.7%	

2013

3.5

3.6


2012

3.7

3.8

2013 4 26

## 2013 1-3

	2013 1-3	2012 1-3
	<b>60,039</b>	59,994
	<b>38,356</b>	37,909
	<b>1,107</b>	1,269
	<b>215</b>	198
	<b>3,657</b>	3,226
	<b>363</b>	373
	<b>49</b>	99
	<b>(72)</b>	(61)
	<b>254</b>	51
	<b>84</b>	32
	<b>16,474</b>	16,910
	<b>59</b>	139
	<b>49</b>	173
	<b>6</b>	6
	<b>16,484</b>	16,876
	<b>3,021</b>	3,622
	<b>13,463</b>	13,254
	<b>-</b>	85
	<b>11,065</b>	11,206
	<b>2,398</b>	2,048
	<b>0.556</b>	0.563
	<b>0.556</b>	0.563
	<b>(36)</b>	66
	<b>(26)</b>	73
	<b>(10)</b>	(7)
	<b>13,427</b>	13,320
	<b>11,039</b>	11,279
	<b>2,388</b>	2,041

## 2013 1-3

	<b>2013 1-3</b>	2012 1-3
	<b>13,309</b>	12,409
	<b>8,709</b>	8,575
	<b>425</b>	389
	<b>1,417</b>	1,239
	<b>140</b>	(112)
	<b>(74)</b>	(63)
	<b>813</b>	2,826
	<b>48</b>	(8)
	<b>3,357</b>	5,081
	<b>7</b>	48
	<b>16</b>	127
	<b>-</b>	-
	<b>3,348</b>	5,002
	<b>571</b>	643
	<b>2,777</b>	4,359
	<b>-</b>	-
	<b>2,777</b>	4,359

2013 3 31

	<b>2013 3 31</b>	2012 12 31
	<b>66,233</b>	61,681
	<b>637</b>	719
	<b>589</b>	908
	<b>20,737</b>	19,120
	<b>4,931</b>	3,024
	<b>4,205</b>	3,576
	<b>19,360</b>	15,171
	<b>9,042</b>	7,161
	<b>125,734</b>	111,360
	<b>5,580</b>	5,579
	<b>214,357</b>	214,836
	<b>61,837</b>	60,523
	<b>1,650</b>	619
	<b>32,461</b>	32,698
	<b>3,099</b>	3,175
	<b>2,467</b>	2,260
	<b>24,931</b>	22,206
	<b>346,382</b>	341,896
	<b>472,116</b>	453,256

2013 3 31

	2013 3 31	2012 12 31
	21,952	21,844
	633	523
	30,381	30,549
	7,719	4,569
	4,567	3,908
	10,058	10,823
	471	367
	1,845	2,510
	26,514	23,932
	5,732	6,532
	109,872	105,557
	39,399	39,624
	2,784	2,558
	1,992	1,921
	656	800
	44,831	44,903
	154,703	150,460
	19,890	19,890
	81,958	81,959
	5,829	5,105
	11,433	11,433
	145,046	133,980
	708	734
	264,864	253,101
	52,549	49,695
	317,413	302,796
	472,116	453,256

2013 3 31

	<b>2013 3 31</b>	2012 12 31
	<b>51,967</b>	43,955
	<b>239</b>	324
	<b>1</b>	76
	<b>7,797</b>	5,728
	<b>3,658</b>	200
	<b>3,146</b>	3,967
	<b>8,913</b>	9,776
	<b>5,394</b>	5,705
	<b>39,792</b>	41,993
	<b>120,907</b>	111,724
	<b>82,642</b>	81,440
	<b>47,066</b>	48,278
	<b>7,770</b>	6,726
	<b>513</b>	181
	<b>13,641</b>	13,791
	<b>1,980</b>	2,023
	<b>757</b>	757
	<b>15,695</b>	17,086
	<b>170,064</b>	170,282
	<b>290,971</b>	282,006



2013 3 31

	2013 3 31	2012 12 31
	19,190	19,090
	7,592	8,951
	74	68
	2,472	2,130
	3,473	3,183
	103	65
	5,206	3,679
	1,113	1,157
	72,403	67,201
	111,626	105,524
	4,519	4,972
	1,560	1,578
	956	988
	7,035	7,538
	118,661	113,062
	19,890	19,890
	82,917	82,918
	4,409	3,819
	11,433	11,433
	53,661	50,884
	172,310	168,944
	290,971	282,006

## 2013 1-3

	2013 1-3	2012 1-3
	<b>69,793</b>	65,484
	-	1
	<b>2,549</b>	986
	<b>72,342</b>	66,471
	<b>(40,806)</b>	(31,593)
	<b>(3,689)</b>	(2,629)
	<b>(9,740)</b>	(11,627)
	<b>(4,961)</b>	(3,470)
	<b>(59,196)</b>	(49,319)
	<b>13,146</b>	17,152
	-	73
	<b>317</b>	412
	<b>190</b>	55
	<b>230</b>	-
	<b>1,617</b>	123
	-	444
	<b>2,354</b>	1,107
	<b>(7,808)</b>	(7,937)
	<b>(185)</b>	(254)
	<b>(18)</b>	(311)
	<b>(32)</b>	(307)
	<b>(8,043)</b>	(8,809)
	<b>(5,689)</b>	(7,702)
	<b>403</b>	439
	-	150
	<b>5,776</b>	312

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	<b>6,179</b>	901
	<b>(6,041)</b>	(4,398)
	<b>(1,476)</b>	(2,209)
( : )	<b>(666)</b>	(1,395)
	<b>(7,517)</b>	(6,607)
	<b>(1,338)</b>	(5,706)
	-	2
	<b>6,119</b>	3,746
	<b>51,627</b>	61,652
	<b>57,746</b>	65,398

## 2013 1-3

	2013 1-3	2012 1-3
	5,925	4,201
	1,100	966
	7,025	5,167
	(9,156)	(5,835)
	(1,260)	(1,133)
	(2,356)	(3,359)
	(377)	(291)
	(13,149)	(10,618)
	(6,124)	(5,451)
	8,114	8,280
	873	3,242
	-	38
	230	-
	-	50
	9,217	11,610
	(637)	(1,344)
	(6,431)	(12,437)
	(100)	-
	(7,168)	(13,781)
	2,049	(2,171)
	69,648	113,107
	69,648	113,107
	(57,370)	(100,679)
	(291)	(186)
	(57,661)	(100,865)
	11,987	12,242

	<b>7,912</b>	4,620
	<b>43,789</b>	49,172
	<b>51,701</b>	53,792